

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 26, 2017

REGISTRATION NO.: 26961

BONDS ISSUED BY: City of Smithton

AMOUNT OF ISSUE: \$865,000.00 (Series 2017)

COUNTY: Pettis

DATE OF ISSUE: May 30, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of extending and improving the streets.

Rate of Interest	Amount	Mandatory Redemption* Maturity
1.500%	\$ 65,000.00	03/01/2018
1.750%	75,000.00	03/01/2019
2.000%	80,000.00	03/01/2020
2.250%	85,000.00	03/01/2021
2.500%	85,000.00	03/01/2022
2.700%	90,000.00	03/01/2023
2.900%	90,000.00	03/01/2024
3.000%	95,000.00	03/01/2025
3.200%	100,000.00	03/01/2026
3.400%	100,000.00	03/01/2027

ARE BONDS CALLABLE: At the option of the City, Bonds maturing on March 1, 2023, and thereafter may be redeemed and paid prior to maturity on March 1, 2022, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Security Bank of Kansas City, Kansas City, Kansas

INTEREST PAYABLE: March 1 and September 1

BY: Security Bank of Kansas City, Kansas City, Kansas

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney and Company, Kansas City, Missouri

PURCHASE PRICE: \$821,750.00

INTEREST RATE: 3.894%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$4,677,352.00

INDEBTEDNESS: (Including this issue) \$865,000.00

NOTICE OF ELECTION: Published in the Sedalia Democrat on March 21, 2017 and March 28, 2017.

DATE OF ELECTION: April 04, 2017

ELECTION RESULTS: 47 - YES 34 - NO

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable